

STYRELSENS REDOGÖRELSE ÖVER VÄSENTLIGA HÄNDELSER

Styrelsen för Triboron International AB, org. nr. 556939-1484 ("**Bolaget**") avger härmed följande redogörelse enligt 13 kap. 6 § aktiebolagslagen (2005:551).

Efter att årsredovisning lämnades för räkenskapsåret 2021 har följande händelser av väsentlig betydelse för Bolagets ställning inträffat under perioden från 20 april 2022 till 27 april 2023:

2:a kvartalet

Emissionsjustering av teckningsoptioner serie 2020/2023:2. Bolaget höll årsstämma den 30 maj där hela styrelsen omvaldes. Vidare beslutade årsstämman att, med eller utan avvikelser från aktieägarnas företrädesrätt, vid ett eller flera tillfällen under tiden intill slutet av nästa årsstämma fatta beslut om emission av aktier och eller teckningsoptioner och eller konvertibler.

3:a kvartalet

Ett intentionsavtal om samarbete med Sainbury tecknades för att utvärdera Triboronteknologin i Sainsbury's bränsle. Teckningsoptioner serie TO2B började handlas på First North den 22 september.

4:a kvartalet

Bolaget erhöll patentgodkännande i Kanada.

Efter räkenskapsåret utgång

Bolaget arrangerade ytterligare finansiering för verksamheten till och med juni 2023, i huvudsak genom lån från aktieägare.

Bolaget har i april 2023 ingått två köpeavtal om förvärv av 100 procent av aktierna i bolagen Tekat Limited och Elite Oil i Skandinavien AB. Ett köpeavtal har också ingåtts avseende förvärv av 10 procent av aktierna i Incendio AB inkluderande en option att förvärva resterande aktier. Förvärven innebär en komplettering av Triborons befintliga verksamhet framför allt vad avser integrering och distribution av Triborons produkter. Det finns också betydande synergier vad avser försäljning.

Genomförandet av förvärven är villkorade av att en extra bolagsstämma den 22 maj 2023 beslutar om emissionen.


I övrigt har inga händelser av väsentlig betydelse för Bolagets ställning inträffat.

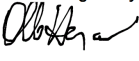
Signatursida följer

Spånga den 27 april 2023

Triboron International AB

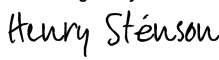
Styrelsen

DocuSigned by:

3E0A89C820D945C...
Magnus Larsson

DocuSigned by:

3FE5D59CAA8B423...
Olle Heigard

DocuSigned by:

333A3B3DB56C4D2...
Kent Sander

DocuSigned by:

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Henry Sténson

Certifikat om färdigställande

Kuvert-ID: 3F185B8D0FD148B69FACE1358998651E

Status: Färdigställda

Ämne: Complete with DocuSign: Triboron International AB - Styrelsens redogörelse över väsentliga händ...

Källkuvert:

Dokumentsidor: 2

Signaturer: 4

Kuvertskapare:

Certifikatsidor: 5

Initialer: 0

Synch Corporate

AutoNav: Aktiverat

Birger Jarlsgatan 6

Kuverterad stämpling: Aktiverat

Stockholm, Stockholm 10359

Tidszon: (UTC+01:00) Amsterdam, Berlin, Bern, Rome, Stockholm, Vienna

corporate@synchlaw.se

IP-adress: 83.145.30.66

Spela in spårning

Status: Original

Hållare: Synch Corporate

Plats: DocuSign

2023-04-27 08:54:59

corporate@synchlaw.se

Signeringshändelser

Signatur

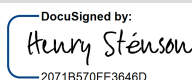
Tidsstämpel

Henry Sténson

henry.stenson@gmail.com

Senior Counsellor

Säkerhetsnivå: E-post, Kontoautentisering (ingen)

DocuSigned by:

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Signerade: 2023-04-27 11:28:08

Signaturantagande: Förvald stil
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Consultant

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DocuSigned by:

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Signaturantagande: Förvald stil
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Magnus Larsson

magnus.larsson@interventor.se

Säkerhetsnivå: E-post, Kontoautentisering (ingen)

DocuSigned by:

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Omskickade: 2023-04-28 07:12:25

Visade: 2023-04-28 08:39:38

Signerade: 2023-04-28 08:40:09

Signaturantagande: Skrevs på en enhet
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 Signerad med mobil

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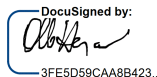
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Olle Heigard

heigardolle@gmail.com

Säkerhetsnivå: E-post, Kontoautentisering (ingen)

DocuSigned by:

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Delgivande av elektronisk uppgift och signatur:

Godkänt: 2021-10-02 14:29:58

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Händelser med undertecknare på plats	Signatur	Tidsstämpel
Redigerarleveranshändelser	Status	Tidsstämpel
Agentleveranshändelser	Status	Tidsstämpel
Mellanhandsleveranshändelser	Status	Tidsstämpel
Certifierade leveranshändelser	Status	Tidsstämpel
Kopieringshändelser	Status	Tidsstämpel
Louise Berlin louise.berlin@synch.law Säkerhetsnivå: E-post, Kontoautentisering (ingen)	Kopierad	Skickade: 2023-04-27 10:06:28 Visade: 2023-04-27 15:55:59
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Stefan Rakovic stefan.rakovic@synch.law Säkerhetsnivå: E-post, Kontoautentisering (ingen)	Kopierad	Skickade: 2023-04-27 10:06:28 Visade: 2023-04-28 08:41:27
Delgivande av elektronisk uppgift och signatur: Erbjuds inte via DocuSign		
Vittneshändelser	Signatur	Tidsstämpel
Notariehändelser	Signatur	Tidsstämpel
Sammanfattning av kuverthändelser	Status	Tidsstämplar
Kuvertet har skickats	Hashkodat/krypterat	2023-04-27 10:06:28
Certifierat levererat	Säkerhetskontrollerat	2023-04-27 21:51:44
Signeringen är slutförd	Säkerhetskontrollerat	2023-04-27 21:52:54
Färdigställda	Säkerhetskontrollerat	2023-04-28 08:40:09
Betalningshändelser	Status	Tidsstämplar
Delgivande av elektronisk uppgift och signatur		

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